中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

# THE EXPORT-IMPORT BANK OF CHINA

# AGENCY BOND[1] TENDER ANNOUNCEMENT

9 October 2026

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| Issue Number | 260308 |
| Tender Type | Reopening |
| Tender Date | 9 October 2026 |
| Tender Time | 10:00 am to 11:10 am |
| Offering Amount | RMB 15 Billion |
| Upper Case Offering Amount | RMB 18 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.38% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 26 Aug 2027 |
| Original Tenor | One Year |
| Issue and Settlement Date | 12 Oct 2026 |
| Value Date | 26 Aug 2026 |
| Maturity Date | 26 Aug 2027 |
| Listing Date | 13 Oct 2026 |
| Commission Rate | 0.01% |
| Clearing House | China Central Depository & Clearing Co., Ltd. |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for Issuance in CIB<br>As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating |

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[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.